



Since 2005, Franklin Templeton Charitable Giving Program has been serviced by Renaissance Charitable Foundation, an industry leader in philanthropic services. Please contact Renaissance Charitable Foundation at 800-843-7997 if you require any servicing assistance.

Please note, Renaissance Charitable Foundation **does not initiate contributions** and timing is dependent on the sending financial institution's requirements.

Renaissance must receive prior notice of all gift contributions sent by electronic transfer so that proceeds can be allocated to the correct account and gift confirmation receipt can be initiated.

Submit electronic transfer contribution notice by:

1. Inputting the gift contribution online through your account access at ft.donorfirstx.com by selecting 'Plan a Contribution'; or,
2. Submit a completed Additional Contribution Agreement by emailing to fcgf@reninc.com or faxing to (877) 222-1829.

Tax deduction calculations are dependent on total charitable donations and annual income. Please consult a tax advisor for information specific to your situation. Please refer to ft.donorfirstx.com or contact us at (800) 843-7997.

Contribution Type	Instructions	Year End Deadline
Check	Make check payable to Renaissance Charitable Foundation Inc., c/o Franklin Templeton Charitable Giving Program, and send to: 8888 Keystone Crossing, Suite 1222 Indianapolis, IN 46240 Please include donor name, account name, or account number on the check.	Envelope must be postmarked no later than December 31, 2025.
Money Wire	Bank Name: Wells Fargo Bank, N.A. Bank Address: 420 Montgomery St., San Francisco, CA 94104 Account Name: Renaissance Charitable Foundation Beneficiary Address: 8888 Keystone Crossing, Suite 1222, Indianapolis, IN 46240 Account #: 4483394052 ABA #: 121000248 Memo: Donor Name/Account #:	Funds must arrive in Renaissance Charitable Foundation's accounts on or before December 31, 2025.
ACH	Beneficiary Name: Renaissance Charitable Foundation Inc. Bank Name: Wells Fargo Bank, N.A. Bank City/State: Minneapolis, MN DDA/Account #: 3249028071 ABA #: 102307164 Account Type: Checking Donor Name/Account #:	Funds must arrive in Renaissance Charitable Foundation's accounts on or before December 31, 2025.

Contribution Type	Instructions	Year End Deadline
Securities	Complete an Asset Transfer Request Form and forward to your Financial Professional or directly to the company where the securities are currently held. Some financial institutions may require additional forms and/or information. Please contact to confirm. Deliver all eligible securities to: DTC/ACAT Bank Name: Wells Fargo Clearing Services, LLC DTC Participant #: 0141 Account Name: Renaissance Charitable Foundation Inc. Account #: 5545-7454 FBO: Franklin Templeton Charitable Gift Program Donor Name/Account #	Securities must be received into Renaissance Charitable Foundation's accounts on or before December 31, 2025.
Mutual Funds	Complete an Asset Transfer Request Form and forward to your Financial Professional or directly to the company where the securities are currently held. Some financial institutions may require additional forms and/or information. Please contact to confirm.	Mutual Funds must be received in Renaissance Charitable Foundation's accounts on or before December 31, 2025. Extended processing time can occur so please initiate transfer no later than November 13 to ensure receipt of assets. If initiated after November 18, Renaissance will make every effort to assist the donor in completing transactions prior to year-end.
Other	For Stock Certificates, Restricted Stock or other Specialty Assets (automobiles, artwork, etc.), please contact Renaissance Charitable Foundation Inc. at (800) 843-7997 to coordinate delivery.	

Franklin Templeton Charitable Giving Program New Account, Grant Recommendation and Reallocation Instructions

Request Type	Instructions	Processing Timeframe
Establish an Account	You or your Financial Professional may complete the Donor Agreement online at ft.donorfirstx.com. Alternatively, you may complete a Donor Contribution Agreement form and send to Renaissance Charitable Foundation. Please refer to the Donor Contribution Agreement for additional instructions.	1 to 3 Business Days. Once your account is set-up, you will receive a 'Welcome Email' detailing important information about your new account, including your login credentials to establish online access. Note: Tax considerations are based on the date the contribution is received, not when the account is established.
Recommend a Grant	Submit a Grant Recommendation through your online access at ft.donorfirstx.com Alternatively, you may complete a Grant Recommendation Form and send to Renaissance. Please refer to the Grant Recommendation Form for additional instructions.	Grants are processed on a daily basis and are generally approved 2-3 business days upon receipt. Upon approval, the grant check will be sent to the charity in 2-3 business days. If additional review is needed on your grant, this time may be extended. Account closing grants are processed on Wednesdays. All activity must be processed on the account before the account closing grant can be processed; therefore, additional processing time is required. Fee calculations are performed one week of every month, and no reallocation/ACG requests will be handled during this time.
Investment Reallocations	Submit a reallocation request through your online access at ft.donorfirstx.com.	Reallocation requests generally take 1-3 business days for completion. Requests are processed on Tuesdays and Thursdays each week. All reallocation requests received prior to 10:00 AM EST on Tuesday and Thursday will be processed at the end of that business day. Fee calculations are performed one week of every month, and no reallocation/ACG requests will be handled during this time. This timeline may be extended if a grant recommendation or contribution is in process.



Any donor. Any gift. Any charity.